

SANLORENZO S.P.A.: 2024 FINANCIAL CALENDAR

La Spezia, 26 January 2024 – Pursuant to the disclosure requirements set forth in Article 2.6.2 of the Rules of the Markets organised and managed by Borsa Italiana S.p.A. (the “Rules”), Sanlorenzo S.p.A. (“Sanlorenzo” or the “Company”) hereby notifies the calendar of corporate events for the year 2024, approved by the Board of Directors, which met today under the chairmanship of Mr. Massimo Perotti.

Date	Event
8 February 2024	Board of Directors Approval of the preliminary consolidated data for the year ended 31 December 2023
15 March 2024	Board of Directors Approval of the draft separate financial statements and consolidated financial statements for the year ended 31 December 2023
26 April 2024	Annual Shareholders' Meeting Approval of the separate financial statements for the year ended 31 December 2023
13 May 2024	Board of Directors Approval of the periodic financial information as at 31 March 2024
5 September 2024	Board of Directors Approval of the half-yearly financial statements as at 30 June 2024
8 November 2024	Board of Directors Approval of the periodic financial information as at 30 September 2024

The Company will avail itself of the exemption under Article 2.2.3, paragraph 3 of the Rules and therefore, in lieu of the statement regarding the fourth quarter of 2023, will make available to the public the annual financial report in accordance with Article 154-ter, paragraph 1, of the Consolidated Law on Finance within 90 days of the close of the financial year.

Upon publication of the financial results, Sanlorenzo will organise ad-hoc conference calls with the financial community. Further details will be announced in due course.

Any amendment to the above schedule will be promptly communicated to the market.

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Sanlorenzo S.p.A.

Sanlorenzo is a leading global brand in the luxury yachting which builds “made-to-measure” yachts and superyachts customized for each client, characterized by a distinctive and timeless design.

Founded in 1958 in Limite Sull'Arno (FI), the cradle of Italian shipbuilding, Sanlorenzo has excelled in carving out a clear identity and a high-end brand positioning over time. In 1974, Giovanni Jannetti acquired the company and created Sanlorenzo legend, producing every year a limited number of yachts characterized by a unique, highly recognizable style, comfort, safety and focusing on a sophisticated customer base. In 2005, Massimo Perotti, Executive Chairman, acquired the majority of Sanlorenzo, guiding its growth and development on international markets, while preserving the heritage of the brand.

Today, manufacturing activities are carried out in four shipyards in La Spezia, Ameglia (SP), Viareggio (LU) and Massa, synergistically and strategically located within a 50 kilometres radius, in the heart of the nautical district.

The production is articulated into three business units: Yacht Division (composite 24-38 metres yachts); Superyacht Division (40-73 metres aluminium and steel superyachts); Bluegame Division (13-23 metres sports utility yachts in composite). Sanlorenzo also offers an exclusive range of services dedicated to its clients, such as a monobrand charter program (Sanlorenzo Charter Fleet), maintenance, refit and restyling services (Sanlorenzo Timeless) and crew training (Sanlorenzo Academy).

The Group employs over 970 people and cooperates with a network of thousands of qualified artisan companies. In addition, the Group leverages on an international distribution network, a widespread service network for customers worldwide, close collaborations with world-renowned architects and designers and a strong liaison with art and culture.

In 2022, the Group generated net revenues from the sale of new yachts of €740.7 million, Adjusted EBITDA of €130.2 million (EBITDA of €129.6 million) and a Group net profit of €74.2 million.

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